



## Broker Application

Account Executive: \_\_\_\_\_

### COMPANY INFORMATION

Company Name: \_\_\_\_\_

Date Formed: \_\_\_\_\_

Doing Business As (DBA): \_\_\_\_\_

State of Corporation: \_\_\_\_\_

Business Address: \_\_\_\_\_

Number of Employees: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Number of Loan Originators: \_\_\_\_\_

Phone: \_\_\_\_\_

Business Classification (Check One):

Facsimile: \_\_\_\_\_

Sole Proprietorship

Email Address: \_\_\_\_\_

Partnership

Company Website: \_\_\_\_\_

C-Corporation

Company NMLS ID: \_\_\_\_\_

S-Corporation

How Long Originating Loans: \_\_\_\_\_

Limited Liability Company (LLC)

### CONTACTS

#### Principals

Please provide information for any and all owners owning 10% or greater. 100% of ownership must be represented. All owners holding 10% or greater must provide ALL information and execute this package, specifically the Authorization to Release Information.

Name: \_\_\_\_\_ Title: \_\_\_\_\_ Percent Owned: \_\_\_\_\_ % Years in Industry: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_ Percent Owned: \_\_\_\_\_ % Years in Industry: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

#### List of Key Operation Individuals (if applicable)

Processing: \_\_\_\_\_ E-mail: \_\_\_\_\_ Phone No: \_\_\_\_\_

Secondary Marketing: \_\_\_\_\_ E-mail: \_\_\_\_\_ Phone No: \_\_\_\_\_

Underwriting: \_\_\_\_\_ E-mail: \_\_\_\_\_ Phone No: \_\_\_\_\_

Compliance: \_\_\_\_\_ E-mail: \_\_\_\_\_ Phone No: \_\_\_\_\_

Quality Control: \_\_\_\_\_ E-mail: \_\_\_\_\_ Phone No: \_\_\_\_\_

Accounting: \_\_\_\_\_ E-mail: \_\_\_\_\_ Phone No: \_\_\_\_\_